

**SECOND SUPPLEMENT
TO THE
OFFERING DOCUMENT OF**

**Alfalah GHP Prosperity Planning Fund
(Fund of Funds Scheme)**

MANAGED BY

**ALFALAH GHP INVESTMENT
MANAGEMENT LIMITED**

Dated: March 1, 2018

**Second Supplement dated March 1, 2018 to the Offering Document of
Alfalah GHP Prosperity Planning Fund issued on July 31, 2015.**

**[Managed by Alfalah GHP Investment Management Limited. an Asset Management Company
Licensed under the Non-Banking Finance Companies (Establishment and Regulation) Rules,
2003]]**

The Alfalah GHP Prosperity Planning Fund (the Fund/the Scheme/the Trust/the Unit Trust) has been established through a Trust Deed (the Deed), entered into and between Alfalah GHP Investment Management Limited, the Management Company, and Central Depository Company of Pakistan Limited, the Trustee, and is authorized under the Non-Banking Finance Companies (Establishment and Regulation) Rules, 2003 (the "Rules") and Non-Banking Finance Companies and Notified Entities Regulation, 2008 ("Regulations").

Effective from April 2, 2018, the following clauses of the Offering Document have been amended to read in its entirety as follows:-

1. Amendment in Clause 4.4.5

4.4.5 Minimum Amount of Investment

(a) Initially Units shall be issued as per Clause 4.2 of this Offering Document with a minimum investment size of Rs. 500/- (Rupees Five Hundred only) and thereafter the minimum amount for investment would be Rs. 100/- (Rupees One Hundred only). The Management Company reserves the right to alter the minimum amounts stated hereinabove after giving thirty (30) days prior notice to Unit Holders.



SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN
SPECIALIZED COMPANIES DIVISION
POLICY, REGULATION AND DEVELOPMENT DEPARTMENT

No. SCD/AMCW/AGIPPF/283/2018

March 1, 2018

Chief Executive Officer,
Alfalah GHP Investment Management Ltd,
8-B, 8th Floor, Executive Tower,
Dolmen City, Block-4,
Clifton, Karachi.

Subject: Approval of 2nd Supplement to the Offering Document of Alfalah GHP Prosperity Planning Fund

Dear Madam,

This is with reference to Alfalah GHP Investment Management Limited's letter dated February 26, 2018 on the subject noted above.

2. In this regard, I am directed to inform you that the Securities and Exchange Commission of Pakistan has approved the amendment proposed by Alfalah GHP Investment Management Limited in 2nd the supplemental Offering Document of Alfalah GHP Prosperity Planning Fund.

Yours truly,

Syed Murtaza Abbas Naqvi
(Joint Director)

Copy to: Mr. Atiqur Rehman
Head of Trustee & Custodial Operations (Unit-I)
Central Depository Company of Pakistan Limited
CDC House, 99-B, Block 'B'
S.M.C.H.S. Main Shakra-e-Faisal
Karachi.